

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re: : Chapter 11
: Case No. 03-41900 (ALG)
MICHAEL G. TYSON, ET AL., :
: (Jointly Administered)
Debtors. :-----x

**ORDER PURSUANT TO 11 U.S.C. §§327 AND 328 AUTHORIZING
THE RETENTION AND EMPLOYMENT OF
CENTURY 21 MONEY WORLD REALTY AS REAL ESTATE BROKER**

Upon the application (the “Application”) of Michael G. Tyson, a debtor in the above-captioned cases (the “Debtor”), dated October 24, 2003, seeking authorization to employ and retain Century 21 Money World Realty (“Century 21”) as its real estate broker with respect to the Properties,¹ as is more fully set forth in the Application; and upon the Agreements, which are annexed to the Application; and upon the Affidavit of Daniel Humeston, sworn to October 20, 2003 (the “Affidavit”), which is annexed to the Application; and the Court being satisfied, based on the representations made in the Application and in the Affidavit that Century 21 represents or holds no interest adverse to the Debtor or the Debtor’s estate with respect to the matters upon which it is to be engaged, and is disinterested as that term is defined under Section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and that the employment of Century 21 is necessary and would be in the best interests of the Debtor and the Debtor’s estate; and it appearing that the Court has jurisdiction to consider the Application; and due notice of the Application having been served upon (i) the Office of the United States Trustee, (ii) counsel for the Official Committee of Unsecured Creditors and (iii) those parties

¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Application.

requesting notice under Bankruptcy Rule 2002, and it appearing that no further notice need be given; and upon the proceedings before the Court; and after due deliberation and good and sufficient cause appearing, **and the Debtor having agreed to modification of the Order as requested by the Committee**, it is

ORDERED that the Application is granted; and it is further

ORDERED that pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, the Debtor is authorized to employ and retain Century 21, on the terms set forth in the Application, the Agreements and the Affidavit; and it is further

ORDERED that in accordance with sections 330 and 331 of the Bankruptcy Code the Debtor shall apply for compensation of Century 21 for all fees and disbursements, including, without limitation, the Commissions and any reimbursements for costs associated with maintaining the Properties from the date of the entry of this Order until a closing of the sale of either or both of the Properties; and it is further

ORDERED that, upon approval of this Court pursuant to sections 330 and 331 of the Bankruptcy Code, the Commissions shall be paid solely from proceeds generated from the sale of either or both of the Properties.

Dated: New York, New York
November 6, 2003

/s/ Allan L. Gropper
HONORABLE ALLAN L. GROPPER
UNITED STATES BANKRUPTCY JUDGE